

THE ACF ADVANTAGE



National Commercial DAF Providers

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|--|--|---|
| Charitable tax deduction | ✓ | ✓ |
| No required minimum payout | ✓ | ✓ |
| Online portal | ✓ | ✓ |
| Technical support | ✓ | ✓ |
| Additional fund offerings (Scholarship, Field of Interest, Designated) | ✓ | ✗ |
| Local knowledge and connectivity | ✓ | ✗ |
| One-on-one meetings | ✓ | ✗ |
| Educational opportunities | ✓ | Some online support |
| Fees | Reinvested back into the community and enable ACF to provide personalized donor services | Cover costs for processing transactions and staff costs for providing donor support |
| Detailed Legacy planning | Highly customized legacy planning to ensure your charitable intentions are properly documented and fulfilled | Designate successor advisor(s) and whether your gift will support specific charities or if the fund sponsor will distribute your gift |

Community Foundations offer more than just DAFs. Scholarship funds, field of interest funds, and designated funds can often help donors achieve their charitable goals. And all of these fund types may accept qualified charitable distributions (QCDs) from IRAs. QCDs can be used to fulfill your required minimum distribution, making this a great option for those wanting to maximize their charitable impact and tax benefits in retirement.

ACF's services are personalized and our staff is rooted in the community. We are able to meet with you one-on-one to support you in your grantmaking, personal charitable goals and legacy planning – all to the extent you desire. Educational opportunities in the form of webinars or in-person events are available year-round on topics like these as well.

Our unique role as a community convener, nonprofit reserve fundholder and grant-maker, and driver of major community initiatives enables us to work with you with a level of community-knowledge that **no commercial provider could match.**